

Bachelor of Commerce with Accountancy, Finance and Insurance (BAFI)
Examination April-2026

Day & Date	Semester	Subject Name	Time	Code	Marks
Wednesday 15/04/2026	VI	Investment and Portfolio Management	11.00 a.m. To 01.30 p.m.	641419	75

Instructions: I) Attempt any 5 questions.

II) All questions carry equal marks.

- Q. 1** Explain the **meaning, objectives, and process of investment** in detail. Also discuss various **investment alternatives available in India.** (15)
- Q. 2** What is **Risk**? Explain different types of risk, especially **systematic and unsystematic risk**, with suitable examples. (15)
- Q. 3** What are **fixed-income securities**? Explain their features, types, and importance in an investment portfolio. (15)
- Q. 4** Explain the concept of valuation ratios. Discuss P/E ratio, Price/Book value, Price/Sales ratio, and Economic Value Added (EVA) in detail. (15)
- Q. 5** Explain the concept of **Intrinsic Value and Market Price**. How do investors use this concept in decision-making? (15)
- Q. 6** Define **Mutual Funds**. Discuss their **types, advantages, disadvantages**, and factors affecting their selection. (15)
- Q. 7 Write Short Note (Any 3) (15)**
- i. Types of Investors
 - ii. Intrinsic Value
 - iii. Technical Analysis
 - iv. Risk-Return Tradeoff
 - v. Portfolio Management
 - vi. Security Analysis
 - vii. Economic Value Added (EVA)
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